

# Where is Kingsport?

Midway between New York-New Orleans and Chicago-Orlando



Compared with its proximity to Memphis, Kingsport is closer to:

Charlotte = 208 mi
Columbia, SC = 240 mi
Nashville = 280 mi
Atlanta = 281 mi
Louisville = 286 mi
Cincinnati = 290 mi
Columbus, OH = 311 mi
Charleston, SC = 250 mi
Richmond = 346 mi
Birmingham = 356 mi
Myrtle Beach = 385 mi

Savannah = 393 mi Hilton Head = 394 mi

Indianapolis = 396 mi

Washington = 397 mi Pittsburgh = 404 mi

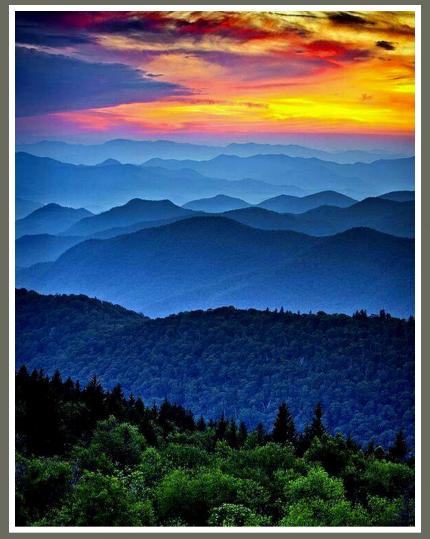
Outer Banks = 482 mi

Baltimore = 432 mi

Cleveland = 471 mi

Kingsport's population is large enough to have amenities, but small enough to avoid problems like traffic and crime.

Phoenix, AZ	4,263,236
Nashville, TN	1,593,050
Memphis, TN-MS-AR	1,316,579
Tucson, AZ	989,569
Knoxville, TN	699,180
Greenville, SC	638,576
Chattanooga, TN-GA	530,205
Kingsport-Bristol-Johnson City, TN-V	A 509,611
Asheville, NC	422,752
Roanoke, VA	308,893
Charleston, WV	304,571
Spartanburg, SC	284,713
Charlottesville, VA	199,776
Anderson (Clemson) , SC	187,269
Blacksburg (Virginia Tech)	161,768



\*1,000,000 within 50-mile radius

#### GENERAL MAID

## KINGSPORT

## TENNESSEE

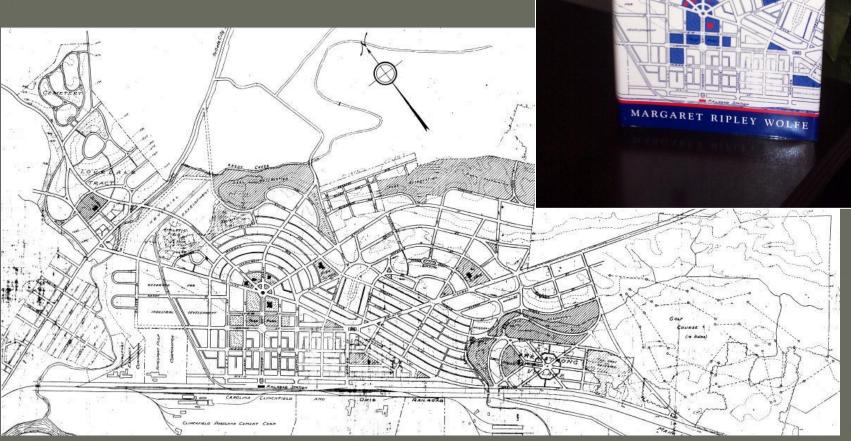
Compiled in the Office of John Nolen City Planner Harvard Sq. Cambridge Mass. 1919



KINGSPORT

TENNESSEE

A PLANNED AMERICAN CITY



# 1999 Six Major Non-Traditional Economic Development Initiatives

- Higher Education (Educate & Grow)
- Recruit people (educated with income)
  - Retail amenities
  - Accessibility (airport)
  - •Quality of life amenities
  - Commitment to education
- •Small business & entrepreneurs
- Leisure/hospitality/sports tourism
- Redevelopment / Sustainability
- •Public arts, sculpture, music, cultural amenities



Church Circle



THE UNIVERSITY of TENNESSEE



# **Kingsport Academic Village**brings 2,100 students downtown

Then and Now	1999 Summit	2010 ACS 5-Yr
College degree or higher	18%	32%
Median age	42.3	43.7
Over 65	21%	20%
Median Family Income	\$30,279	\$51,826

#### Kingsport Times-News

# Harvard recognizes city's efforts to spur education

Most residents already consider Kingsport a special place. All the same, it's gratifying that the city has been identified by Harvard University as creating some of the most innovative education initiatives in the nation.

This week in Washington, D.C., the Ash Institute for Democratic Governance and Innovation at the John F.

Harvard University honored Kingsport as one of only six winners of the 2009 Innovations in American Government Awards.

tion from one of the top universities in the nation of Kingsport's years of work in promoting and advancing higher education — from the Educate and Grow program, to the newly opened Kingsport Center for Higher Education, to the idea of creating an Academic Village in downtown Kingsport.

As Mayor Dennis Phillips noted, this incredible accomplishment will "draw from Carson-Newman College, King College, Lincoln Memorial University and the University of Tennessee.

Two other facilities are the Regional Center for Advanced Manufacturing to open in August with help from Eastman and Domtar, and the Pal Barger School of Automotive Technology, set to open downtown next year.

Such initiatives have already helped brand Kingsport as a community interested in lifelong learning and a high quality of life. That, in turn, has helped attract new business, retain existing businesses and retrain a labor force to meet the increasing demands of a truly global marketplace.

There are more than 15,000 economic development districts in the U.S., all equally eager for job growth. Given that enormous number of competitors, recognition by Harvard certainly helps increase Kingsport's visibility nationally, and that's an opportunity city leaders can capitalize on — along with the sittle after equally valuable, at-

### Education a family affair for Church Hill foursome

"As long as you're willing to learn, you will learn here."

- Troy Christian

By RICK WAGNER rwagner@timesnews.net

KINGSPORT — When it comes to the Kingsport Center for Higher Education, the Christian family of Church Hill is keeping it all in the family.

Dad Troy Christian, mom Teresa,



and professors and among students.

"They're really here to help us learn," Teresa said of the professors, including her anatomy professor, whom she talked with as he came through a hall at the center during the family's recent interview. "You're about get to know everybody in your classroom by the end of the semester on a personal level."

Of the Christians:

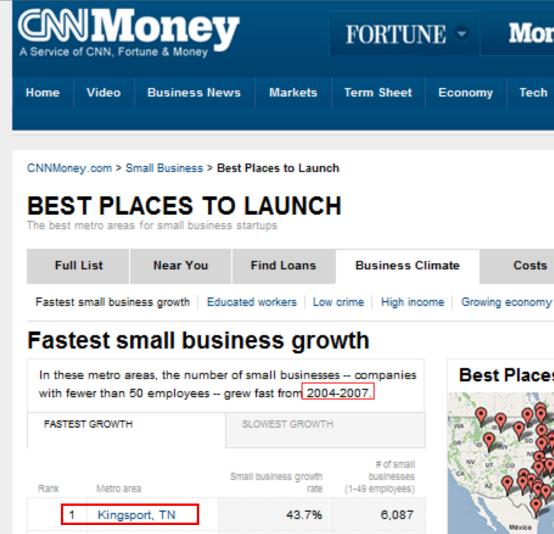
. Troy has worked at Domtar for

#### More than 75% of workforce in establishments with <9 employees



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St. George, UT

Palm Coast, FL

Provo, UT

Bend, OR

#### **Best Places Winners** # of small businesses 6.087 4.224 Show: All 50 | Top Large Places | Top Midsize | Top Small 10.525 Top 25 Lists 6.554 Small business growth 1.888 College-educated workers

Money -

Personal Finance

2009 -

North Atlantic Ocean

Tech

Costs

Economy

**Business Climate** 

29.8%

23.0%

22.6%

22.4%



Small Business

#### Find your lau

Do you prefer a place

The factors that mat most to me are:

Affordable wage

Educated worker

Low crime

# Leisure, Hospitality, Sports Tourism

MeadowView Marriott 80,000+ guests per year

\$128 million in spin-off private taxable investments

Numerous national AAU and USSSA championships

**NASCAR** 

#### Direct Tourist Spending:

- Sullivan Co \$286.1 mm
- Washington Co \$194.7 mm





#### Prepared By:

Dr. Steve Morse Economist, The University of Tennessee Ph: (865) 850-9319

E-mail: smorse@utk.edu www.southeasttourism.net

# Leisure, Hospitality, Sports Tourism

- > \$15 million
- Fitness, Competition, Wellness, Leisure
- Zero depth entries, ADA accessible
- Family/assisted changing rooms
- Indoor-Outdoor
- All ages and abilities
- Collocated with new YMCA









# Leisure, Hospitality, Sports Tourism

- Bays Mountain Park
   3500 acre city park
   44 acre lake
   Nature Center
   Farmstead Museum
   Planetarium with a 40 foot diameter dome
   Attracts students from 33 counties in 5 states
   Native wildlife habitats
  - Wolves, turtles, whitetail deer, bobcats, river otters, raccoons, raptors, raptor center, herpetarium, waterfowl aviary, watershed room

















## Since 2005, all of these have located on a redeveloped site











# stir fry cafe

















































# Downtown Kingsport Renaissance

\$114.9 million appraised value

\$41.7 million in private taxable investment (1998-2011)

Excluding public/semi-public non-taxable investment (an additional \$129,000,000)







# Public Art & Sculpture



# www.MoveToKingsport.com



# What if there were a place...

- Where the hottest summer days were like New England or the Minnesota Northwoods, but the winter snowfall was 34 inches less?
- Where the annual high and low temperatures were like the California Wine Country (minus the faultline)?
- Where the average winter days were like Atlanta, but the summers had 35 fewer 90+ degree days?
- Where the number of 90+ degree days were half that of the Colorado Rockies (and the winters had 45 fe wer inches of snowfall)?
- Where lush green vegetation was naturally maintained by rainfall amounts comparable to the Pacific Northwest?
- Where nature's beauty unfolded in four balanced seasons?
- And what if that place's natural watershed scored a perfect 100?
- And it was equidistant from every major metropolitan market in the eastern United States?
- Oh, and did I mention it is consistently one of the most affordable places to live?
- Mix in some of the nicest, most accommodating people in the world...

And you have Kingsport, Tennessee ... we welcome new neighbors!

# USA Today Headline "1 in 8 workers leave by 6 a.m."

<b>&gt;</b>	My commute to work	10 minutes
<b>&gt;</b>	Lowe's, Home Depot, Target, Kohl's, Dick's, Best Buy	3 minutes
<b>&gt;</b>	Greenbelt Park (walking/biking)	4 minutes
	Multiple restaurants, Starbucks, Dunkin Donuts Grocery, fitness, doctor, optometrist, urgent care, pharmacies Vet, boarding and grooming	5 minutes
<b>&gt;</b>	2 hospital/medical centers, specialists, trauma & emergency, car dealerships (service & maintenance)	6 minutes
	Nursing, assisted living, retirement, continuing care	7 minutes
<b>&gt;</b>	Schools, Mall, Bowling & Theatre	8 minutes
	Farmer's Market	9 minutes
<b>&gt;</b>	Churches, pre-schools, daycares, aftercare Downtown shops, entertainment, restaurants, art galleries	10 minutes
	YMCA, Aquatic Center, lakefront park, boundless playground, dog park	12 minutes
	Kayaking, canoeing, fishing at Riverfront Park	14 minutes
	3500 acre mountaintop park, planetarium & mountain biking	19 minutes
<b>&gt;</b>	Airport (& park at the front door)	20 minutes
<b>&gt;</b>	Marina, boat storage	27 minutes

For just about anything else....point, click and purchase at your convenience!

# **Kingsport is...Four Balanced Seasons**











# Kingsport is ... Less than 100 miles from 15 state parks in 4 states

Warriors Path (in Kingsport) Tennessee Virginia Natural Tunnel (22 miles) Sycamore Shoals (35 miles) Tennessee Davy Crockett Birthplace (36 miles) Tennessee Southwest Virginia Museum (40 miles) Virginia Tennessee Roan Mountain (53 miles) Kentucky Kingdom Come (62 miles) Panther Creek (62 miles) Tennessee Virginia Hungry Mother (67 miles) Wilderness Road (67 miles) Virginia Pinnacle Natural Area (71 miles) Virginia

Virginia /

North Carolina

Virginia-Kentucky

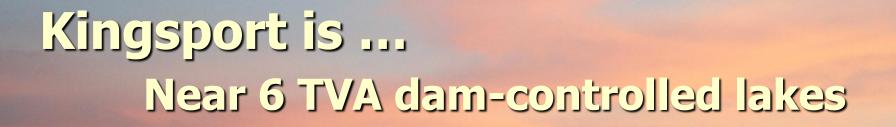
Kentucky

Grayson Highlands (84 miles)

Mount Mitchell (80 miles)

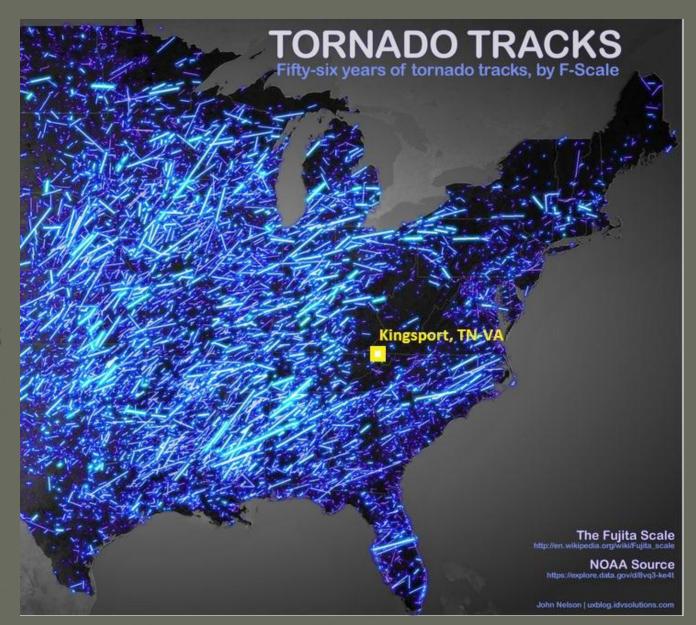
Breaks Interstate Park (98 miles)

Carr Creek (98 miles)



- Fort Patrick Henry (inside Kingsport)
- ► Boone (15 miles)
- ► Cherokee (29 miles)
- ► South Holston (33 miles)
- ► Watauga (41 miles)
- Douglas (74 miles)

Sheltered from extreme weather by the timeless Appalachian Mountains





Home

**About TRI** 

**Booking** 

**Airline Info** 

**Ground Transportation** 

Passenger Services

Security

Contact

# Tri-Giles Regional Airport



a world-class airport - right here at home

## **Summer 2012**

**ROUNDTRIP** 

New York \$260 Miami or Ft Lauderdale \$260

Tampa \$270

Houston \$280

Orlando \$290

Dallas \$310

Chicago \$340

Denver \$350

Providence \$390

Phoenix \$402

Minneapolis \$410

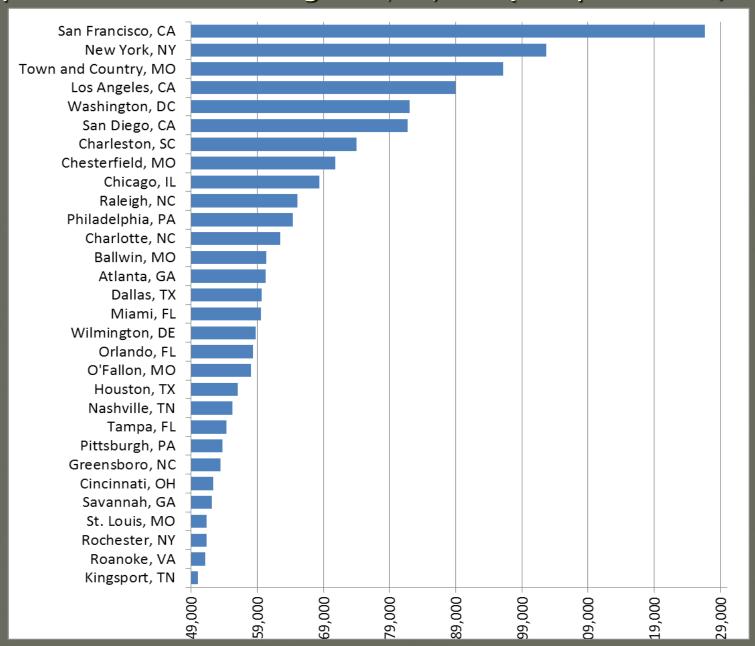
Seattle \$450

Direct flights to 4 Cities:

Atlanta
Charlotte
Orlando
St. Pete/Clearwater

Closest Neighboring Airports:
Asheville (90 miles)
Knoxville (112 miles)

#### Equivalent Cost of Living for \$50,000 (bestplaces.net/col)





Real Estate | Mortgages | Compare Schools | Compare Cities | Compare Climates Lists | Compare Crime Rates | Compare Cost Of Living | Find Your Best Place | Studies

Search for any place in the USA: Enter a City, Town, Or Zip

Search

Home > Compare Cost of Living > Comparing Kingsport to Tucson

Save up to

at off-airport locations on daily, weekend and weekly rentals.



#### Cost of Living Comparison: Kingsport, Tennessee - Tucson, Arizona

Change cities

#### Senior Living-Scottsdale

Luxurious Community in Scottsdale. See for Yourself - Take a Tour! AdChoices [> srgseniorliving.com/Arizona

The cost of living in Tucson, Arizona is essentially the same as Kingsport, Tennessee.

> Kingsport ←U.S. Avg. ↑Tucson

#### » Compare these cities in over 100 categories

Cost of Living Indexes	Kingsport	Tucson
Overall	91	91
Food	93	98
Housing	82	68
<u>Utilities</u>	92	90
Transportation	92	102
<u>Health</u>	90	99
Miscellaneous	97	103

100=national average

#### Salaries in Kingsport, TN Area

Average salary for top jobs:

\$72,912

Computer \$48,090 Programmer at Satvam

Engineer at Eastman Chemical

Chemical

Systems Analyst \$69,172 at Eastman Chemical

More details for Kingsport Jobs

## Kingsport = Low Cost of Living + High Quality of Life

#### Total all inclusive property taxes = 1% of appraised home value

- No hidden fees
- No solid waste, garbage, trash or recycling fees
- No special school tax or tuition
- No special district tax (fire, parks, schools, etc.)
- No wheel tax in Sullivan County
- No state income tax on salaries/wages
- No personal property tax on vehicles, boats, etc.
- No vehicle inspection fees
- No annual vehicle taxes of any kind
- ► Housing costs = 38% below national average
- ▶ Utilities costs = 12% below national average
- ► Transportation costs = 4% below national average
- ► Healthcare costs = 11% below national average
- Internationally accredited police, fire & medical responders









#### 8<sup>th</sup> Best Place for Starting Over June 2011

- ➤ The Tri-Cities region of northeastern Tennessee and southwestern Virginia, in the Blue Ridge Mountains, was the birthplace of the country's earliest country-music recordings.
- ► Kingsport also is making some bold moves to boost its economic fortunes by harnessing the education of its residents. The city won accolades from both the National League of Cities and Harvard University for its city scholarship program.

#### SPECIAL REPORT 100 BEST PLACES TO WORK IN IT 2011

## **Employer Profile**

NO 55

#### Eastman Chemical Co.

Kingsport, Tenn. [South Atlantic]

http://www.eastman.com

http://www.eastman.com/Company/Careers/

#### Why You Want to Work There

The newest employees at this chemical firm in Kingsport, Tenn., go through a formal yet flexible onboarding program. The employee's entire workgroup is involved, and the new hire is also paired with a mentor. As part of the development process, employees can work in various areas of the organization to build their experience, and interested employees are also given opportunities outside of IT, in areas such as manufacturing, to enhance their skills. An IT Development Club gives newer employees a better understanding of the organization, helps them identify career opportunities and network with others to develop business relationships. The club hosts informational speakers -- usually top IT leaders -- and social events where employees can enjoy activities such as bowling or hiking. Fluid schedules Flexible or alternate work arrangements include standard workweeks compressed into fewer than five eight-hour days. Many employees choose to work four nine-hour days and one four-hour day. The company also caters to diverse interests through clubs such as the Eastman Professional Development Club, International Club and various recreation clubs. An annual merit review process awards pay increases based on individual performance and an employee/team recognition directly links rewards and recognition to short-term employee contributions to business objectives.

Rank by company size

#### EMPLOYEE STATISTICS

Total employees

Total IT employees



580

Te to



#### Waconia, Minnesota

Only 30 minutes west of the Twin Cities, and it boasts an outdoor playground of natural beauty...plus a community indoor water park. The town is an especially friendly place to build a primary care practice in or near Minneapolis/St. Paul, then come home to this cozy settlement of 9,000 on the shores of Lake Waconia.



#### Kingsport, Tennessee

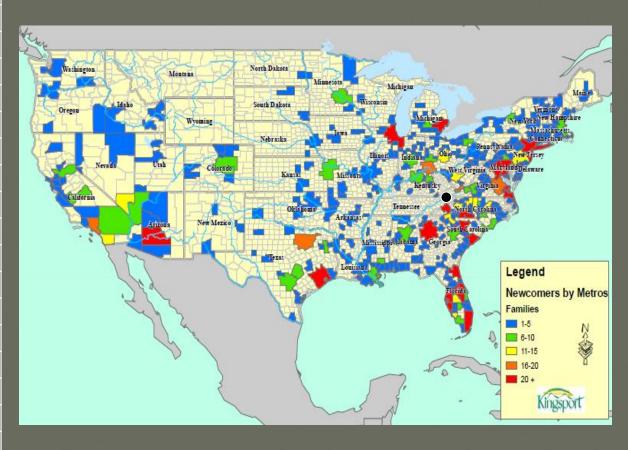
Recently named one of the best cities to practice medicine in America by

Mediai Leonomies Magazine,

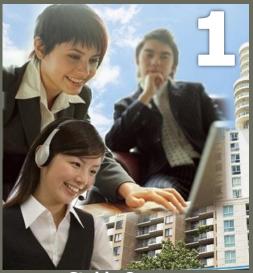
## Top Metros Moving to Kingsport

2,608 families relocated from 49 states & DC (2006-2012)

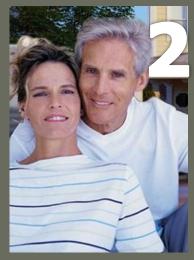
1	Tampa Bay, FL
2	Washington, DC-VA-MD-WV
3	Atlanta, GA
4	Miami-Ft Lauderdale, FL
5	New York-Northern NJ
6	Asheville, NC
7	Charlotte, NC-SC
8	Orlando, FL
9	Virginia Beach-Norfolk, VA-NC
10	Deltona-Daytona, FL
11	Detroit, MI
12	Chicago, IL-IN-WI
13	Houston, TX
14	Baltimore, MD
15	Charleston, SC
16	Phoenix, AZ
17	Jacksonville, FL
18	Sarasota-Bradenton, FL
19	Columbia, SC
20	Dallas-Fort Worth, TX
21	Cincinnati, OH-KY-IN



## Who's moving to Kingsport?



**Stable Careers** 



**Steadfast Conservatives** 



**Urban Commuter Families** 



**Professional Urbanites** 



Grassroots Living



**Small Town Success** 



Prime Middle America



**New Generation Activists** 



**Dream Weavers** 

Source: Experian Mosaic Guide (32 groups)

# It might surprise you to know...



According to Experian, the top 3 segments of Kingsport's *total* population (as opposed to relocated population) resembles groups from:

- Midwest/Northeast
- 2. Midwest/South
- 3. West Coast/Mountain West

So, while Kingsport is technically in the South, its residents hail from all parts of the country.

"Northern most southern place, southern most northern place,

Eastern most western place, western most eastern place"

## "Not too hot, not too cold, just right"

#### 5-Year House Price Appreciation

Source: FHFA.gov 2<sup>nd</sup> Quarter 2012 (released August 23, 2012)

1 3.02 /0	Houston		
0.0001			

#### - 0.02% Kingsport, TN-VA

- 1.30% Dallas

+ 5.82% Houston

- 1.95% Greenville, SC
- 4.96% Denver
- 5.00% Chattanooga
- 5.86% Nashville
- 5.88% Raleigh
- 5.95% Knoxville
- 7.18% Columbia
- -10.54% Roanoke
- -10.56% Philadelphia
- -10.72% St. Louis
- -11.64% Augusta, GA-SC
- -11.72% Kansas City
- -11.88% Boston
- -12.45% Charlotte
- -13.40% Asheville

- -16.24% Cleveland
- -18.00% Charleston, SC
- -21.08% San Francisco
- -21.63% Baltimore
- -22.15% Washington
- -23.80% Portland
- -24.24% Minneapolis
- -24.95% Wilmington, NC
- -25.40% Seattle
- -25.69% Atlanta
- -26.74% Chicago
- -30.41% San Diego
- -33.55% Los Angeles
- -37.08% Tuscon
- -41.42% Tampa Bay
- -47.35% Orlando
- -46.43% Phoenix
- -59.18% Las Vegas

7.4% = Dallas

7.5% = Houston

7.6% = St. Louis

7.8% = Seattle, Baltimore

7.9% = Kingsport, TN-VA

8.0% = Portland, Raleigh

8.0% = Johnson City, TN

8.5% = San Francisco

8.6% = Greenville, SC

8.7% = Orlando

8.9% = Philadelphia

9.0% = Tampa Bay

9.2% = San Diego

9.3% = Atlanta, Chicago

9.6% = Memphis, New York

10.0% = Charlotte

10.3% = Los Angeles



Quick Summary of Unemployment Rate:	
United States	8.4%
State of Tennessee	8.7%
City of Kingsport	8.4%
Sullivan County	8.0%
Hawkins County	8.3%
Kingsport-Bristol, TN-VA MSA	7.9%
Johnson City-Kingsport-Bristol, TN-VA CSA	7.9%

CITY OF KINGSPORT	2007	2011	2012	Change 5 years	Change 1 year
Unemployment Rate	5.3%	9.4%	8.4%	3.1%	-1.0%
Population**	44,758	48,205	50,851	7.7%	5.5%
Labor Force	19,360	20,230	20,940	8.2%	3.5%
Employed	18,340	18,330	19,180	4.6%	4.6%
Unemployed	1,020	1,900	1,760	72.5%	-7.4%

MORE VALUE, LOWER COST	Kingsport, TN	O'Fallon, MO	Chesterfield, MO	Ballwin, MO	St. Louis, MO
Kingsport, TN		-13.9%	-29.4%	-17.1%	-2.7%
Bristol, VA-TN	0.4%	-13.7%	-29.2%	-16.8%	-2.3%
Blountville, TN	1.1%	-13.0%	-28.6%	-16.2%	-1.6%
Johnson City, TN	1.8%	-12.4%	-28.1%	-15.6%	-0.9%
Jonesborough, TN	4.7%	-9.9%	-26.1%	-13.2%	1.9%
Abingdon, VA	7.6%	-7.4%	-24.0%	-10.8%	4.8%
www.bestplaces.net					
HEALTH	Kingsport	O'Fallon	Chesterfield	Ballwin	St. Louis
Air Quality (100=best)	46.3	20.3	12.4	12.4	13
Water Quality (100=best)	94	40	60	59	20
Superfund Sites (100=best)	97	40	10	10	10
Physicians per 100,000	353	108	388	388	287
EDUCATION					
School Expend.	\$5,179	\$4,097	\$5,109	\$5,316	\$4,902
Pupil/Teacher Ratio	15.8	17.5	16.8	15.5	16.4
Students per Librarian	610	751	595	604	560
Students per Counselor	369	417	291	330	362
COMMUTE TIME TO WORK					
Commute Less Than 15 min.	46.79%	22.62%	25.17%	20.62%	24.34%
Commute 15 to 29 min.	35.83%	34.27%	39.32%	34.64%	42.50%
Commute 30 to 44 min.	12.59%	28.69%	27.46%	29.84%	21.11%
Commute 45 to 59 min.	2.47%	10.18%	6.08%	10.35%	5.43%
Commute greater than 60 min.	2.32%	4.24%	1.96%	4.55%	6.61%

# Will I have a good doctor? 1,053 physicians to serve you

ADOLESCENT MEDICINE	17.75	HEMATOLOGIST	1.00	PEDIATRIC CARDIOLOGY	2.00
ALLERGY & IMMUNOLOGY	4.00	HEMATOLOGY & ONCOLOGY	10.25	PEDIATRIC EMERGENCY MEDICINE	1.00
ANESTHESIOLOGIST	28.50	HEPATOLOGIST	2.00	PEDIATRIC GASTROENTEROLOGY	2.00
BARIATRICIAN	4.00	HOSPITALIST	21.00	PEDIATRIC HEMATOLOGY/ONCOLOGY	2.00
CARDIO THORACIC SURGEON	5.50	INFECTIOUS DISEASE SPECIALIST	3.00	PEDIATRICIAN	30.50
CARDIOLOGIST	31.00	INTERNAL MEDICINE	112.75	PHYSICAL REHAB SPECIALIST	6.00
CHILD NEUROLOGY	1.00	INTERVENTIONAL CARDIOLOGIST	1.00	PLASTIC SURGEON	6.00
CHIROPRACTOR	42.25	MEDICAL ONCOLOGIST	4.00	PODIATRIST	7.00
CLINICAL PATHOLOGY	1.00	NEONATOLOGIST	3.00	PREVENTIVE MEDICINE SPECIALIST	1.00
COLON/RECTAL SURGEON	1.00	NEPHROLOGIST	4.00	PSYCHIATRIST	20.00
CRITICAL CARE SPECIALIST	1.00	NEUROLOGIST	11.75	PSYCHOLOGIST	14.00
CYTOPATHOLOGY	2.00	NEUROSURGEON	8.75	PULMONOLOGIST	8.00
DERMATOLOGIST	14.00	NUCLEAR MEDICINE SPECIALIST	1.00	RADIATION ONCOLOGIST	4.25
DIABETES SPECIALIST	1.00	OBSTETRICS & GYNECOLOGY	44.25	RADIOLOGIST	5.00
DIAGNOSTIC RADIOLOGIST	23.00	OCCUPATIONAL MEDICINE SPEC	4.00	RESIDENT	165.25
EMERGENCY MEDICINE	33.50	OPHTHALMOLOGIST	20.00	RHEUMATOLOGIST	9.00
SPECIALIST		OPTOMETRIST	31.00	SLEEP MEDICINE	11.00
ENDOCRINOLOGIST	4.00	ORTHOPEDIC FOOT & ANKLE	1.00	SPORTS MEDICINE SPECIALIST	1.00
FAMILY PRACTITIONER	114.25	ORTHOPEDIC SPINE SURGEON	2.00	SURGICAL ONCOLOGIST	1.00
GASTROENTEROLOGIST	17.75	ORTHOPEDIC SURGEON	21.25	THORACIC SURGEON	1.00
GENERAL PRACTITIONER	4.00	OSTEOPATHIC PHYSICIAN	2.00	TRANSPLANT SURGEON	2.00
GENERAL SURGEON	15.25	OTHER SPECIALTIES	2.00	TRAUMA SURGEON	5.00
GENETICS SPECIALIST	2.00	OTOLARYNGOLOGIST	13.00	URGENT CARE SPECIALIST	1.00
GYNECOLOGIC ONCOLOGIST	1.75	PAIN MANAGEMENT SPECIALIST	14.00	UROLOGIST	13.00
HAND SURGEON	1.75	PATHOLOGIST	16.00	VASCULAR SURGEON	8.75

Source: Buxton Physician Intelligence Report

### Kingsport City Schools – planned by Columbia University

pictured below: Dobyns-Bennett High School campus



# Measuring the Results

Why do we measure?

Malcolm Baldridge Quality Award

Everything you measure doesn't count. Everything that counts, can't be measured.

# Sources of Measurement Pros and Cons

- Sources
  - Local data

State data

Federal,Census

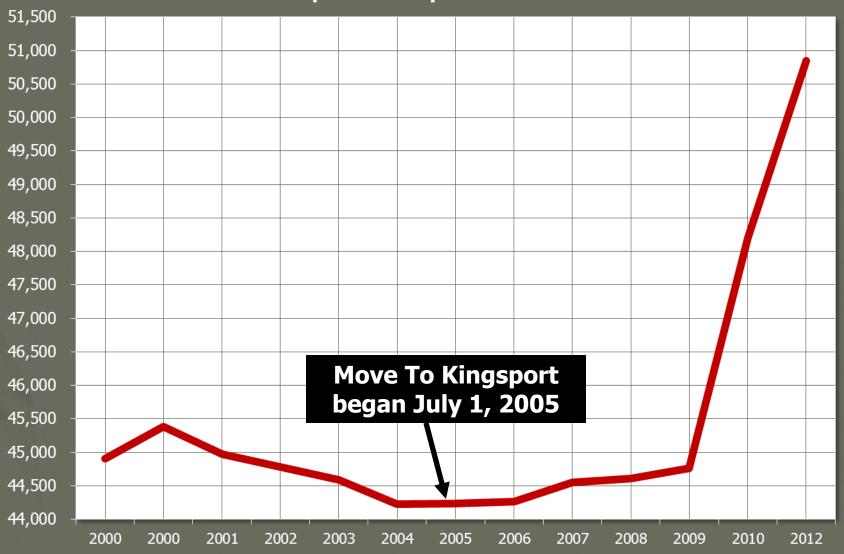
Universities

- Pros
  - Local control
  - Utility records
  - Retail sales
  - Building permits
  - Credible, trusted

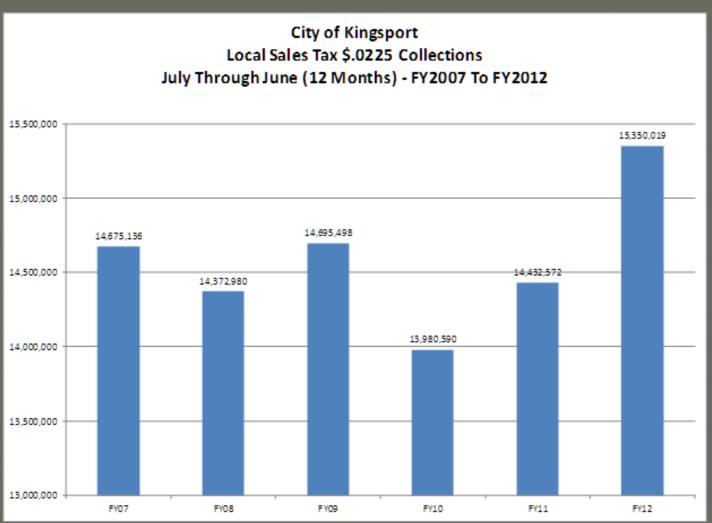
- Credible, trusted
- Regional, national trends
- Scholarly analysis

- Cons
  - May not have access
  - Assumes meters
  - No external comparables
  - Usually only counties or larger cities
  - Border counties
  - Inconsistent geographies
  - Varying time frames (quarterly, annual)
  - Lag time

# City of Kingsport, Tennessee Incorporated Population



# Sales Tax Collections City of Kingsport



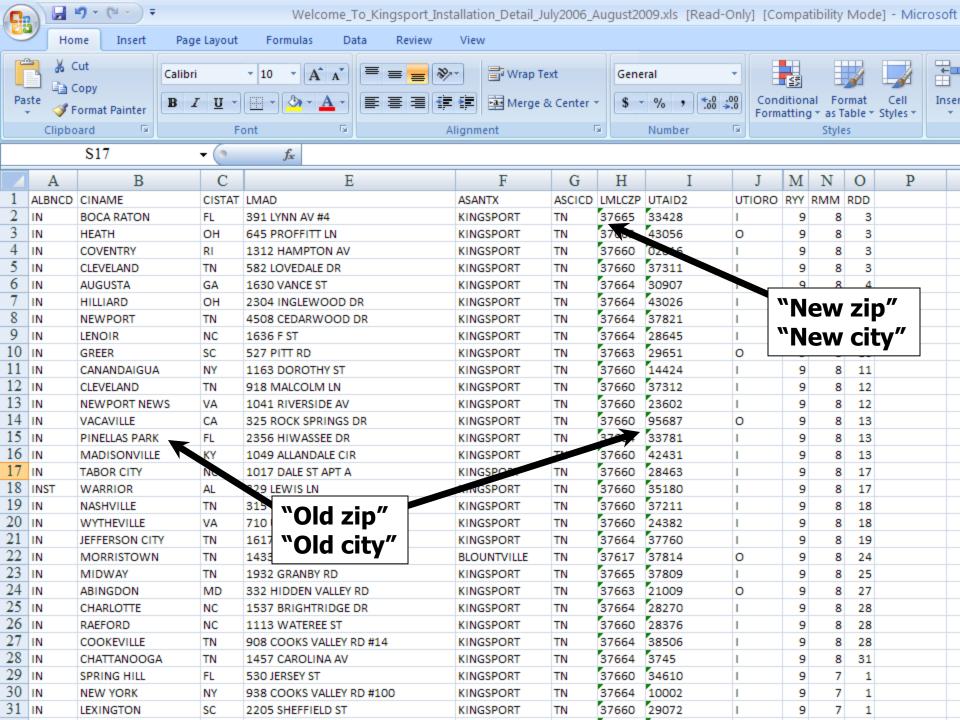
### **Annual Economic Impact of Newcomers**

### **An example of Kingsport, Tennessee**

- ▶ 472 *net* new residential water connections (July 1, 2005 April 30, 2012)
- Census average = 2.3 persons per household
- ► 472 x 2.3 = 1,086 new residents (with City water/Sullivan County/Kingsport zip code)
- \$25,000 economic impact per year per person (UNC Wilmington, 2010)
- > \$25,000 x 1,086 = **\$27,140,000** 
  - Consuming services and creating demand for jobs in medical, pharmacy, finance, insurance, real estate, food, retail, etc.
  - Not a bad return on investment for \$55,000 annual budget for "Move To Kingsport" program

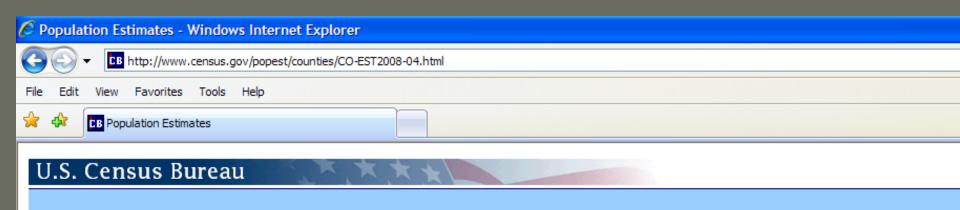
# Utility Records

Description	Fiscal Year 2007	Fiscal Year 2008	Fiscal Year 2009	Fiscal Year 2010	Fiscal Year 2011
RELOCATIONS OR TAPS	742	744	723	688	755
FIRST TIME TAP	60	90	48	25	29
RELOCATIONS TENNESSEE REGION (WITHIN 35 MILES - EXCLUDING KINGSPORT ZIP CODES)	126	116	135	138	162
RELOCATIONS TENNESSEE OUTSIDE REGION (MORE THAN 35 MILES)	24	30	31	26	23
RELOCATIONS WITHIN KINGSPORT ZIP CODES	416	398	387	400	409
RELOCATIONS VIRGINIA INSIDE REGION (WITHIN 35 MILES - EXCLUDING KINGSPORT ZIP CODES)	25	19	31	34	33
RELOCATIONS VIRGINIA OUTSIDE REGION (MORE THAN 35 MILES)	7	5	4	9	7
OTHER STATE BREAKDOWN	84	86	87	56	92
ALASKA	1	0	0	1	0
ALABAMA	0	1	1	0	2
ARKANSAS	0	0	2	0	0
ARIZONA	2	3	1	3	0
CALIFORNIA	3	5	2	2	1
COLORADO	1	1	1	0	1
CONNECTICUT	1	0	0	1	0
DISTRICT OF COLUMBIA	0	0	1	0	0
DELAWARE	2	0	0	0	1
FLORIDA	20	15	12	5	12
GEORGIA	2	5	8	4	5
HAWAII	1	0	0	0	1
IOWA	0	0	0	1	0
ILLINOIS	3	2	0	1	2
INDIANA	2	1	4	1	1
KANSAS	0	1	0	1	2



Net difference = "Install" minus "Cutout"

			INSTALL	CUTOUT	DIFF		
1	BRISTOL	TN	276	167	109		
2	CHURCH HILL	TN	637	553	84		
3	GATE CITY	VA	232	173	59		
4	ROGERSVILLE	TN	149	102	47		
5	JOHNSON CITY / GRAY	TN	1022	976	46		
6	ELIZABETHTON	TN	98	61	37		
7	PENNINGTON GAP	VA	44	12	32		
8	GREENEVILLE	TN	89	70	19		
9	BLUFF CITY	TN	73	55	18		
10	MORRISTOWN	TN	39	23	16		
11	UNICOI	TN	20	4	16		
12	DUFFIELD	VA	50	35	15		
13	JACKSONVILLE	FL	18	4	14		
14	HILTONS	VA	32	19	13		
15	WEBER CITY	VA	51	38	13		
16	WISE	VA	29	16	13		
17	BIG STONE GAP	VA	36	24	12		
18	BRISTOL	VA	87	75	12		
19	ERWIN	TN	37	26	11		
20	MADISON	NJ	11	0	11		
21	LEBANON	VA	13	3	10		
22	PIKEVILLE	KY	9	0	9		
23	CLINTWOOD	VA	10	1	9		
24	DELAND	FL	8	0	8		
25	PHOENIX	AZ	11	4	7		
26	NEW YORK	NY	7	0	7		
27	CLEVELAND	TN	10	3	7		
28	PINEY FLATS	TN	100	93	7		
29	SAN ANTONIO	TX	8	1	7		
30	CASTLEWOOD	VA	11	4	7		
31	CHESAPEAKE	VA	9	2	7		
32	ALTAMONTE SPG	FL	6	0	6		
33	CLARKSVILLE	TN	14	8	6		
34	NEWPORT	TN	7	1	6		
		1					



### Population Estimates

<u>Estimates Main</u> <u>Overview</u> <u>Estimates Data</u> <u>Estimates Topics</u> <u>Geographic Topics</u> <u>Analysis</u> <u>Archives</u>

#### **County Population Estimates**

Cumulative Estimates of the Components of Resident Population Change for Counties: April 1, 2000 to July 1, 2008

Alabama	Alaska	Arizona				
Excel (24k)   <u>CSV</u> (6k)	Excel (20k)   <u>CSV</u> (4k)	Excel (18k)   <u>CSV</u> (3k				
Arkansas	California	Colorado				
Excel (25k)   CSV (7k)	Excel (23k)   CSV (6k)	Excel (24k)   CSV (6k)				
Connecticut	Delaware	District of Columbia				
Excel (17k)   CSV (3k)	Excel (17k)   <u>CSV</u> (2k)	Excel (17k)   <u>CSV</u> (2k)				
Florida	Georgia	Hawaii				
Excel (24k)   <u>CSV</u> (7k)	Excel (34k)   CSV (11k)	Excel (17k)   <u>CSV</u> (2k)				
Idaho	Illinois	Indiana				
Excel (21k)   <u>CSV</u> (5k)	Excel (28k)   <u>CSV</u> (8k)	Excel (27k)   <u>CSV</u> (8k				
lowa	Kansas	Kentucky Excel (30k)   CSV (9k				

### **TN Counties by Natural Increase (Deaths vs Births)**

		Total		Vital Events			Net Migration	
	Geographic Area	Population Change <sup>1</sup>	Natural Increase	Births	Deaths	Total	International <sup>2</sup>	Domestic
S	tewart County	970	-33	1,329	1,362	1,066	-28	1,094
C	aiborne County	1,321	-36	3,288	3,324	1,532	74	1,458
Р	erry County	195	-39	854	893	266	27	239
P	olk County	-408	-54	1,781	1,835	-266	29	-295
Н	ouston County	70	-61	934	995	182	108	74
0	verton County	938	-71	2,277	2,348	1,143	-3	1,146
Н	ancock County	-192	-85	724	809	-68	6	-74
G	iles County	-365	-88	3,120	3,208	-99	51	-150
C	lay County	-77	-101	818	919	71	137	-68
W	/eakley County	-1,436	-107	3,313	3,420	-1,136	448	-1,584
Pi	ickett County	-162	-114	489	603	-26	6	-32
W	ayne County	-336	-127	1,529	1,656	-113	64	-173
Fe	entress County	1,052	-151	1,888	2,039	1,293	52	1,24
La	ake County	-651	-216	667	883	-387	13	-400
G	ireene County	3,373	-256	6,750	7,006	4,024	583	3,44
D	ecatur County	-206	-309	1,201	1,510	174	183	-(
Ja	ackson County	-109	-340	981	1,321	292	38	254
Jo	ohnson County	507	-369	1,545	1,914	958	16	942
. H	lardin County	680	-437	lo	3,052	1,286	100	1,186
C	arter County	2,303	-452	5,568	6,020	3,013	284	2,729
	enton County	-512	-573	1,540	2,113	166	31	135
. C	umberland County	7,308	-579	4,877	5,456	8,136	90	8,046
G	ibson County	1,319	-620	5,772	6,392	2,235	210	2,025
.H	lenry County	773	-652	3,410	4,062	1,610	118	1,492
F	loane County	1,597	-653	5,072	5,725	2,569	194	2,375
U	nicoi County	71	-658	1,674	2,332	834	-2	836
-	arroll County	-969	-677	3,266	3,943	-120	41	-16°
_	ullivan County	1,502	-1,208	15,398	16,606	3,706	893	2,810

### TN Counties by Total Increase (including in-migration)

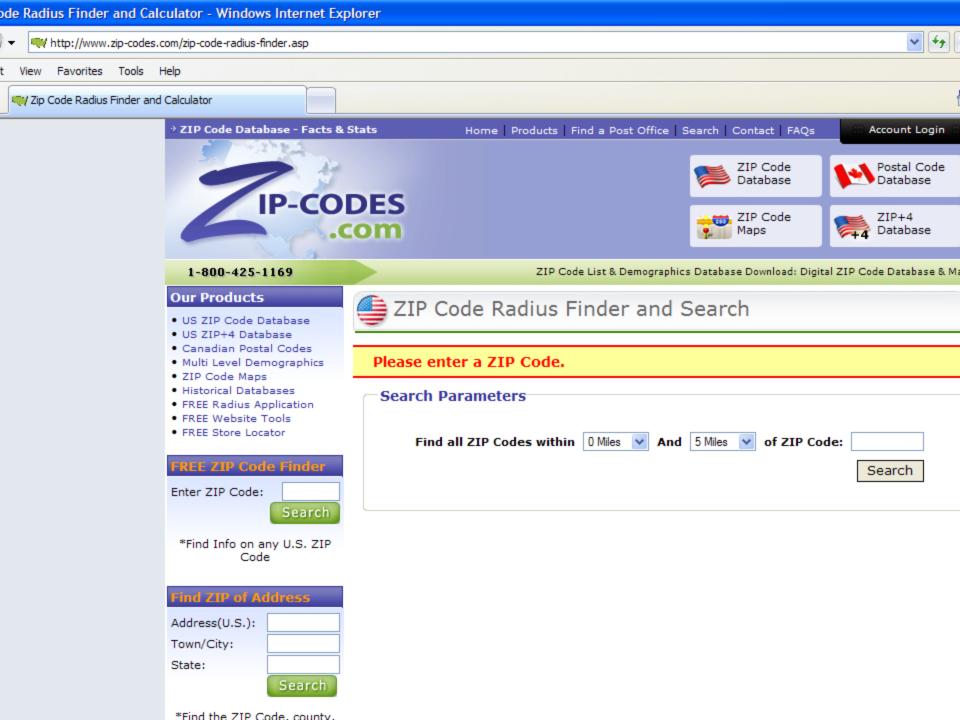
	Total		Vital Ev	rents		Net Migration		
Geographic Area	Population Change <sup>1</sup>	Natural Increase	Births	Deaths	Total	International <sup>2</sup>	Domestic 6,380	
Jefferson County	7,428	734	5,159	4,425	6,903	523		
Cumberland County	7,308	-579	4,877	5,456	8,136	90	8,046	
Monroe County	6,865	1,042	5,022	3,980	5,992	348	5,644	
Madison County	5,480	4,448	12,639	8,191	1,590	1,420	170	
Dickson County	5,074	2,136	6,132	3,996	3,166	123	3,043	
Hamblen County	4,905	2,045	7,944	5,899	3,255	3,095	160	
Coffee County	4,507	1,217	6,408	5,191	3,587	522	3,065	
Hawkins County	4,221	572	5,906	5,334	3,969	179	3,790	
Cheatham County	3,964	1,856	4,516	2,660	2,338	130	2,208	
McMinn County	3,729	497	5,662	5,165	3,508	429	3,079	
Anderson County	3,523	151	7,832	7,681	3,845	788	3,057	
Marshall County	3,505	1,018	3,552	2,534	2,651	482	2,169	
Greene County	3,373	-256	6,750	7,006	4,024	583	3,441	
Rhea County	3,113	718	3,782	3,064	2,543	256	2,287	
Sequatchie County	2,538	413	1,506	1,093	2,173	93	2,080	
Cocke County	2,479	16	3,894	3,878	2,624	74	2,550	
White County	2,334	76	2,834	2,758	2,398	77	2,321	
Carter County	2,303	-452	5,568	6,020	3,013	284	2,729	
Warren County	2,205	1,086	5,043	3,957	1,358	1,287	71	
Grainger County	2,198	328	2,450	2,122	1,965	181	1,784	
Franklin County	2,038	228	4,127	3,899	2,053	228	1,825	
Lincoln County	2,034	326	3,815	3,489	1,904	149	1,755	
Macon County	1,671	467	2,583	2,116	1,323	347	976	
Roane County	1,597	-653	5,072	5,725	2,569	194	2,375	
DeKalb County	1,533	322	2,235	1,913	1,315	454	861	
Henderson County	1,515	510	3,368	2,858	1,161	-1	1,162	
Hickman County	1,510	429	2,585	2,156	1,224	4	1,220	
Sullivan County	1,502	-1,208	15,398	16,606	3,706	893	2,813	

### Retire Tennessee Communities

www.retiretennessee.org

Ramay.W.Winchester@TN.gov

Sorted by Change in 65+ Population	N	1edian .	Age	Resided in Different State in 1995 (Total Population)  Resided in Different State 1 Yes (Total Population)		ear Ago*	Median Household Income				come				
County	2000	2010	Change	2000	2010	Change	2000	% of Population	2010	% of Population		2000		2010	Change
Loudon	41.0	45.1	10.0%	6,338	9,575	51.1%	3,678	9.4%	1,305	2.8%	\$	40,401	\$	49,343	22.1%
Cumberland	42.5	47.4	11.5%	9,615	13,620	41.7%	6,571	14.0%	863	1.5%	\$	30,901	\$	36,813	19.1%
Jefferson	36.5	39.7	8.8%	5,703	7,742	35.8%	4,337	9.8%	1,494	2.9%	\$	32,824	\$	38,239	16.5%
Robertson	35.4	37.0	4.5%	5,887	7,422	26.1%	3,437	6.3%	1,417	2.1%	\$	43,174	\$	50,820	17.7%
Putnam	34.4	35.7	3.8%	8,236	9,968	21.0%	6,270	10.1%	1,955	2.7%	\$	30,914	\$	35,185	13.8%
Maury	36.3	37.9	4.4%	8,366	9,931	18.7%	6,360	9.2%	2,253	2.9%	\$	41,591	\$	46,278	11.3%
TENNESSEE	35.9	37.6	4.7%	703,311	814,750	15.8%	567,966	10.0%	179,523	2.9%	\$	36,360	\$	43,314	19.1%
Roane	40.7	44.2	8.6%	8,351	9,637	15.4%	3,656	7.0%	1,039	1.9%	\$	33,226	\$	42,698	28.5%
Sullivan	40.1	42.9	7.0%	24,326	27,852	14.5%	13,363	8.7%	4,552	2.9%	\$	33,529	\$	39,957	19.2%
Hardin	39.8		6.8%	4,112	4,626	12.5%	1,868	7.3%	519	2.0%	\$	27,819		30,732	10.5%
Hamilton	37.4		4.5%	42,609	47,457	11.4%	32,938	10.7%	12,127	3.7%	\$	38,930		45,408	16.6%
Warren	36.6		7.4%	5,319	5,812	9.3%	1,955	5.1%	470	1.2%	\$	30,920		34,946	13.0%
Henry	40.9		6.1%	5,649	6,079	7.6%	3,610	11.6%	779	2.4%	\$	30,169		36,836	



#### FY2011 Year-to-Date Relocation Report July-October 2010

SAMPLE MONTHLY REPORT

#### www.MoveToKingsport.com

During the 4 month period (July-October 2010), there were 525 new families in Kingsport (and 582 existing Kingsport area residents moved to a new location within the Kingsport area.)

The net difference is +444 families (July 2006-October 2010)

Of these 525 new families:

- 40 were new construction
- 485 moved into existing structures
- 261 relocated from elsewhere in Northeast Tennessee (< 35 miles, excluding Kingsport zips)</li>
- 37 relocated from elsewhere in Tennessee (> 35 miles)
- 48 relocated from Southwest Virginia (<35 miles of Kingsport)</li>
- 10 relocated from elsewhere in Virginia (>35 miles)
- 68% chose to live inside the city limits of Kingsport
- · 72.5% of new construction was inside city limits of Kingsport

Comparing this Fiscal Year-to-Date (July-October 2010) with the average Fiscal Years-to-Date 2007-2010:

- New residential construction is down -65.8%
- Out-of-state relocations to Kingsport are up 8.6%

During the 4 month period (July-October 2010), 187 families moved from out-of-state (36 states):

**EXAMPLE OF 35 MI** 

Higher Education Initiative

Historic Zoning District Surveys

Planning

Presentations

Reports

Retail Development

Small Business

Community Development

Livable

**Custom Reports** 

Building Permits - May 2012 updated June 1, 2012

New Businesses - May 2012 updated June 1, 2012

New Businesses Past 12 Months - May 2012 June 1, 2012

Retail Sales YTD updated June 1, 2012

Economic Indicators released May 24, 2012

Employment Profile 1990-2012 released May 24, 2012

Move To Kingsport Year-To-Date Relocation Report updated May 1, 2012

Metros Moving to Kingsport (July 2006 to date) updated May 1, 2012

4Q2011 Total Taxes Collected Per State released March 2012

House Price Appreciation 1Q2011 +0.49% 5 years

Cost of Living Calculator see for yourself!

Cost of Living - Kingsport one of most affordable in nation

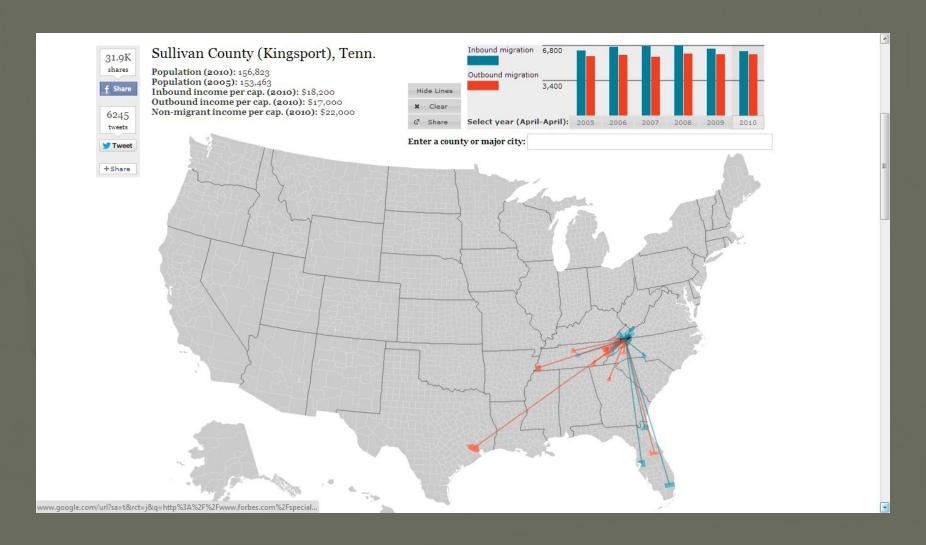
Complete Demographic Report

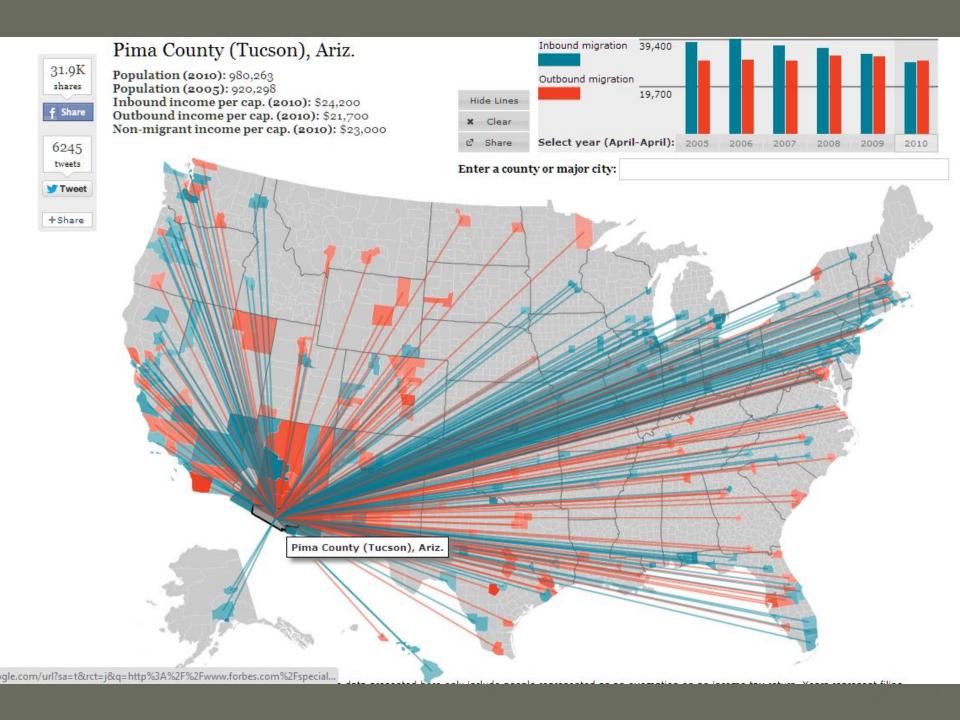
Complete Housing Report

# Free data (in this case, interactive!): Fortune Magazine (2005-2011) Where Americans Are Moving

http://www.forbes.com/2010/06/04/migration-moving-wealthy-interactive-counties-map.html

http://www.forbes.com/special-report/2011/migration.html





# Positive Feedback

Sunday, July 8, 2012 / Kingsport Times-News 7A

### Kingsport's efforts to recruit newcomers have paid off

By JEFF FLEMING

Beginning Jan. 1, 2011, more than 10,000 baby boomers will reach the age of 65 every day - and that will keep happening for the next 19 years. Just as they impacted school and home construction when they were children, the wave of boomers will have a significant economic impact during their retirement years.

Where those boomers choose to live will create significant economic opportunity - or leave a significant economic void — depending upon your perspective. Thus, recruiting retirees is a viable strategy that can play an important part in a community's overall economic development plan.

Historically, retirees have flocked to sunny, coastal communities. While that will arguably continue to be the strongest market segment long term. more and more boomer retirees are buying homes in inland communities. Many simply buy a home in an average neighborhood in an average town - not necessarily a gated community.

Boomers are more independent in their decision-making than their predecessors, and their retirement choices are equally diverse. This presents an opportunity for sunbelt cities of varying sizes, shapes, and amenities to pitch their way of life to potential newcomers.

Take for example, Kingsport, an average American city of 50,000 on the Tennessee-Virginia border at the crossroads of I-81 and I-26, one hour north of Asheville, N.C., 1 1/2 hours from Knoxville, and 21/2 hours from Virginia Tech.

Kingsport was historically touted as the first thoroughly diversified, planned industrial city. However, starting in the mid-1980s Kingsport began to experience a steady loss of manufacturing jobs, which accounted for nearly 40 percent of all employment opportunities.

In 1999 an outside consultant concluded that Kingsport had attributes similar to the classical rustbelt of the Midwest and Northeast. During the 10-year period leading up to 1999, nearly every major manufacturing employer was purchased. closed, or downsized. Rather than throwing in the towel, a visionary group of leaders from different sectors brought the Kingsport community together in an economic summit to address the crisis. and they devised a six-tiered economic and community development plan: provide convenient, accessible higher educational opportunities; develop small businesses and entrepreneurs; build on successes in leisure, hospitality and sports tourism; encourage redevelopment and sustainability; develop public arts and cultural amenities; and recruit people — educated with income (including younger demographics, telecommuting professionals, and boomer retirees).

In preparation for recruiting newcomers, Kingsport took inventory of its marketing assets. Many attributes that existing residents took for granted were highly sought after by outsiders. A high quality of life, low crime rate, and excellent for the economy without overloading serschools, coupled with an exceptionally low cost of living appealed to many fleeing high-tax states.

The city invested \$55,000 in partnering with the Chamber of Commerce to create an official relocation program. A group of ambassadors volunteered to share their relocation stories and make others feel welcome and comfortable in their new home. They offered bus tours to acclimate newcomers, showcase amenities, and educate realtors. The effort created quite a buzz locally, and ways were sought to measure the success of the program. Since the city provides water service, a method to track changes in water accounts was devised.

During the six years of the program's existence, more than 2,500 families from all 50 states have relocated to Kingsport. However, relocation is not a one-way street. A net of plus 472 families (or 1.086 individuals) moved to Kingsport. The numbers are just enough to provide fuel

vices or infrastructure.

According to the University of North Carolina at Wilmington, each newcomer generates \$25,000 per year consuming services and creating demand for jobs in medical, pharmacy, finance, insurance, real estate, food, retail, etc. In Kingsport's case, that's \$27,140,000 in direct annual economic impact.

This once so-called rustbelt city now enjoys an unemployment rate that is substantially lower than the state, nation, and similar-sized metros. Retail sales collections are at an all-time high - a tangible indication of consumer spending. According to the St. Louis Federal Reserve, consumer spending accounts for the largest portion of the U.S. economy. Therefore, cities must ensure there is growth in the consumer base, which will in turn help to maintain a healthy local economy.

Jeff Fleming is assistant city manager for development, Kingsport.

# Positive Feedback

Crossword In view School menus

As the holidays fisde sway and a new year dawns, TV executives are causer to roll out their mid sevisors shows. Page 2E.

What's on?

Kingsport Times-News

# The mat



Keith Cunningham, his wife, Michele, and their children, Stephanie, 19: Victoria, 15; and Travis, 12, moved to Kingsport last August from New York City. The big factor in moving to Kingsport, instead of other cities in Tennessee, was the city's school system.

### Move to Kingsport effort draws 444 families in 4 years

By MARCI GORE mgorestimesnews.net

are Price says the mild climate, the low tax structure and the cost of living are just a few of the amenities that ied him and his wife. Liz, to Kingsport from Bakersfield, Calif., nearby a year and a half ago.

Because their son and grandchildren live in Gray, the Prices had several opportunities to travel east to visit their family and said they fell in love with Northeast Temessee.

"We came out here a year ago in May on a family vacation. I had already decided, at that point, that as soon as we could sell our house in California I would retire. We had thought about moving back here. We just didn't know where yet." Price said.

But it was his experience with the Kingsport Area Chamber of Commerce's Move to Kingsport initiative that Price says helped seal the deal

"While we were out here visiting. I went to service club meetings in both Johnson City and Kingsport. My wife contacted the chambers of commerce in Johnson City and Kingsport. We looked



city manager for development, has been involved in Move to Kingsport since the idea first came about more than 10 years

"We were, and still are, going through a major transition in our local economy where we were very dependent on manufacturing. For many many years (Eingsport) really didn't have to do much because manufacturing carried us without having to work too hard. So when manufacturing jobs began to wane, we started to look at non-traditional economic development initiatives that might end up being a quick fix, and also ones that have some some staying power," he said.

Courting the baby boomers seemed a likely place to start, Fleming said.

"We started looking at recruiting beomer retirees because they bring with them what some people call a mailbox economy. They can live anywhere and they don't need a job, but they have on income. If you're trying to find people who are insulated from deventures in the economy, retirees are one of those groups. So, we specifically targeted folks who had a higher-median income than the local average, who were educated and who would improve our demograph

free had

Cathy L coples. though t by revea on her s Buts of Charl

Cities": "I thi pick, fra for the ? penden going to it needs get peop Dick

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## Positive Feedback







British Trans-elegation course

■ Jimmy D. Dockery was riding on Hales Chapel Road when the accident occurred.

#### MET News Service.

A Kingsport man was killed Friday evening when his motorcycle went off the read and struck a wire fence and embenkment before he was thrown from the bitle.

According to the Washington County Sheriff's Office, Jimmy D. Dockey, 25, 1888 Kenvesed Road, was riding his 2001 Honda CR9 at high speed on Hales Chapel Boad when the accident occurred.

Dockery, who was not wearing a belief, was transperted to Johnson City Medical Center, where he later died from his injuries, the sheriff's office and

The accident was investigated by the sheriff's office's CRASH Team.

# Move to Kingsport initiative proving to be a success

I Move to Kingsport aims to rep entice potential newcomers by raviding a wide array of information about the Model City.

to MATTHEW LANE clane@ignovnews.net

KINGSPORT — Over the past three wars, Kingsport officials estimate more han 1,000 people have neved to the city oming from 46 states, many from Virinia, Florida and North Carolina. These figures and more were recently presented to the Beard of Mayor and Aldetmen by Deputy City Manager Jeff Firming as an update on the progress of the More to Kingsport initiative.

Three years ago, the city and the Kingsport Area Chamber of Commerce partnered to form the Move to Kingsport program — an initiative that aims to help entice potential newcomers by providing a wide array of information about the Model City.

The information is found on the program's Wob site (www.movelek-

ingsport.com/ and includes facts about careers, crime, housing, population, climote, cost of living, schools, leisure activties and utility costs. The Web site also showcase's testimonials firm "ambassadors" — people who have not lived in Kingsport all their lives, but have moved here in recent or past years, talking about why they moved to the Model City.

"R is a coordinated way of giving Kingsport a presence on the Web site and in person to help attract and acclimate newcomers to the countarity." Firemany said, "in the past, chambers

have had relocation universits. You could call or send an e-mail and order the material, and we would send it to you. Now, the Web site is our main portal to the world."

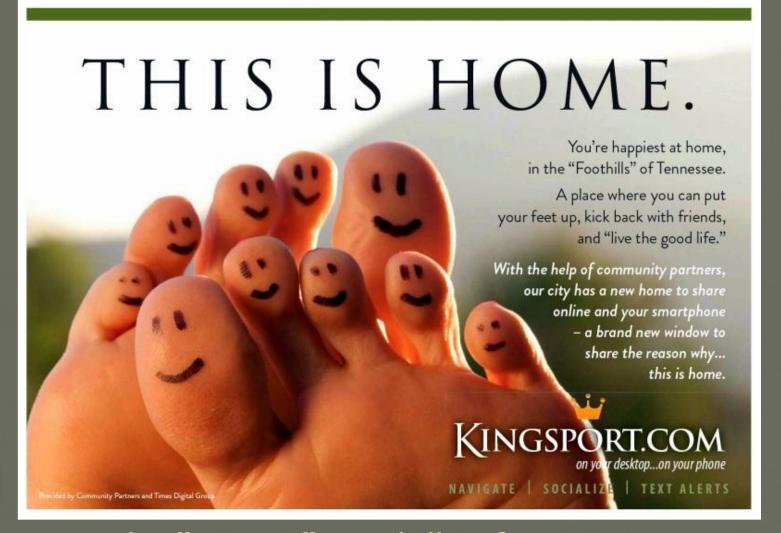
When the program first started just over three years ago, Fleming said the city was challenged to find ways to measure hew many newcomers were coming to Kingsport. The answer lay in water tass.

"We used water taps. When someone comes in and applies for water service, there is the previous ZIP code and the new 2IP code, and we would enter the information into the computer, and once a mouth I'd get marked a report on the number of newcomers," Floring said. "There's a similar report called cutoffs' where people disconnect their water. So we track it both ways."

Floring said through those reports, the city has been able to track the previous and fixture destination of more than 90 percent of the new and cutoff water taps — less than 10 out of 1,300 were unknown in one year.

Please see MOVE, page 2A.

# www.MoveToKingsport.com



The "Happy" Foothills of Tennessee

